Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado 7 días	30 días	Año	12 m	Márgenes EBITDA	EBIT	NETO	EV/EBITDA Actual	2025	2024
IPYC	66,049	2.35%	1.9%	2.7%	8.6%	28.21%	16.61%	9.08%	5.71	5.55	5.00
AC*	201.07	2.8%	3.9%	3.2%	11.6%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	18.37	2.2%	0.0%	16.7%	23.5%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	15.35	4.1%	10.6%	65.8%	57.9%	20.25%	17.13%	11.05%	5.30	7.96	7.16
ALSEA*	48.49	5.9%	12.5%	-10.0%	-12.4%	20.51%	9.96%	2.52%	4.57	4.89	4.68
AMXB	19.67	1.6%	0.8%	5.6%	0.9%	39.78%	21.49%	10.09%	5.49	4.97	3.58
ARA*	5.31	0.6%	14.2%	42.0%	60.4%	10.18%	8.24%	7.02%	6.16	5.42	5.19
ASURB	427.78	0.3%	-0.4%	-26.1%	-25.9%	49.11%	40.61%	23.97%	9.75	10.13	8.12
AUTLANB	7.16	-3.5%	-3.9%	-0.7%	2.3%	11.00%	0.40%	-8.69%	8.14	9.71	7.14
AXTELCPO	3.63	0.3%	0.8%	26.0%	30.6%	29.31%	11.37%	4.82%	5.35	4.26	3.63
BBAJIOO	56.71	-0.2%	-1.4%	24.7%	23.8%	n.a.	42.94%	30.84%	n.a.	n.a.	n.a.
BIMBOA	55.92	1.5%	-1.1%	-5.4%	-9.9%	14.21%	8.41%	2.79%	6.97	7.38	7.46
BOLSAA	35.19	-8.1%	-8.8%	-4.9%	-3.1%	55.31%	49.52%	33.97%	6.40	7.01	6.57
CEMEXCPO	17.62	1.0%	-4.5%	-14.8%	4.9%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	87.75	2.8%	0.7%	-28.8%	-37.1%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	86.40	1.6%	-0.6%	5.4%	4.1%	44.25%	40.69%	29.64%	6.34	6.94	6.69
CUERVO*	14.10	0.9%	-5.7%	-31.9%	-25.8%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	9.80	-2.0%	-8.6%	-18.3%	-5.5%	-376.46%	-443.58%	1364.21%	n.a.	78.49	78.49
DINEB	22.10	0.0%	16.3%	2.8%	0.5%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	219.19	4.6%	9.6%	20.5%	25.1%	14.16%	8.00%	2.40%	7.45	7.08	7.15
GAPB	371.74	1.9%	5.4%	-21.4%	-10.8%	52.84%	44.16%	24.55%	14.03	13.31	12.26
GCARSOA1	149.77	8.6%	8.4%	27.0%	14.7%	14.23%	10.62%	6.15%	14.36	12.05	10.25
GCC*	178.17	0.3%	-5.8%	-2.4%	8.1%	31.53%	24.32%	17.75%	7.12	6.38	5.54
GENTERA*	37.74	1.7%	-4.7%	-18.1%	-15.0%	n.a.	25.88%	17.33%	n.a.	n.a.	n.a.
GFINBURO	42.09	2.5%	-1.9%	-3.4%	-13.0%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	189.95	-0.2%	-4.4%	13.8%	7.3%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	12.80	0.0%	6.7%	-8.6%	-12.9%	11.34%	2.96%	0.26%	4.93	5.07	4.70
GMEXICOB	242.48	4.2%	6.1%	43.3%	69.3%	61.60%	55.21%	38.55%	7.39	7.76	4.90
GRUMAB	237.88	0.2%	0.0%	-23.3%	-25.9%	16.76%	13.02%	7.19%	6.42	6.48	6.15
HERDEZ*	56.22	2.2%	11.5%	-32.7%	-12.9%	1.93%	-2.44%	1.25%	6.78	6.83	5.29
HOTEL*	5.10	0.0%	-3.8%	28.1%	36.4%	14.73%	3.20%	0.65%	16.90	11.19	8.29
ICHB	179.00	2.3%	4.1%	-0.5%	4.6%	19.92%	16.14%	5.98%	8.06	9.19	7.63
KIMBERA	37.93	0.4%	-1.8%	-1.2%	2.4%	27.08%	23.67%	14.08%	8.71	8.98	6.78
KOFUBL	201.69	4.1%	9.2%	17.9%	31.6%	19.33%	13.62%	8.14%	7.66	7.54	7.52
KUOB	49.20	0.0%	9.3%	-18.0%	-2.0%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	13.04	1.7%	0.8%	-27.1%	-27.6%	22.01%	19.95%	8.52%	5.26	5.47	6.85
LACOMERUBC	31.61	1.5%	-2.0%	-17.8%	-20.3%	10.29%	7.21%	5.19%	7.73	5.82	5.99
LIVEPOLC-1	102.61	0.7%	2.3%	2.3%	16.4%	14.87%	12.11%	8.94%	4.96	4.74	4.14
MEGACPO	52.91	2.0%	2.5%	2.3%	2.6%	45.22%	17.78%	8.96%	4.57	4.20	3.57
MFRISCOA-1	18.11	-5.7%	-19.9%	104.4%	86.7%	63.95%	56.13%	31.37%	7.43	9.71	8.98
NEMAKA	3.05	2.3%	-1.3%	-15.5%	-19.5%	10.54%	3.26%	-0.86%	4.99	4.01	3.54
OMAB	207.35	-3.2%	-1.1%	-14.9%	-12.4%	58.73%	53.49%	32.83%	10.84	10.76	9.05
ORBIA*	22.73	12.4%	11.0%	45.7%	39.7%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	910.52	3.2%	-0.3%	-3.8%	14.6%	50.10%	44.59%	22.24%	3.74	6.86	4.31
PINFRA*	284.78	4.6%	6.4%	6.5%	22.4%	55.95%	51.41%	29.05%	3.55	3.85	5.53
Q*	156.15	4.0%	1.1%	-16.3%	-10.4%	n.a.	10.67%	7.49%	n.a.	n.a.	n.a.
RA	141.72	2.4%	0.5%	-0.7%	-3.4%	68.53%	39.75%	17.32%	2.87	2.87	2.43
SIMECB	174.99	0.0%	-0.5%	-3.9%	0.1%	19.62%	15.91%	7.49%	9.14	9.87	9.85
SORIANAB	33.10	-2.9%	24.9%	-19.1%	33.6%	6.62%	4.26%	2.48%	6.05	7.41	5.77
SPORTS	8.00	-3.6%	-5.5%	-20.0%	3.4%	36.55%	16.92%	5.96%	3.75	4.56	3.25
TLEVISACPO	8.06	-1.8%	0.1%	-23.2%	-10.4%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	12.98	0.2%	17.3%	-14.8%	-14.0%	13.03%	4.83%	0.35%	3.87	4.28	4.60
VESTA*	62.32	5.4%	9.1%	13.1%	29.4%	77.63%	77.03%	129.74%	15.57	15.95	14.97
VOLARA	11.52	-3.4%	0.8%	-27.9%	-7.5%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	47.26	2.4%	3.2%	-15.8%	-16.6%	9.42%	6.78%	4.44%	9.06	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	Deuda Neta / EBIT	P/U Actual	P/U 2025	P/U 2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.32	1.32	14.69	5.55	5.00	28859.81	2.29	7,993,951	n.a.
AC*	1.32	0.74	0.94	18.25	8.07	7.22	76.50	2.63	341,455	1,698
SIGMAFA	3.16	2.67	3.55	16.70	6.54	8.56	2.78	6.62	102,110	5,554
ALPEKA	3.27	2.53	4.45	48.14	7.96	7.16	12.40	1.24	32,218	2,085
ALSEA*	2.83	2.52	5.33	22.91	4.89	4.68	10.48	4.63	38,290	795
AMXB	1.87	1.74	3.27	13.35	4.97	3.58	6.25	3.15	1,174,883	60,055
ARA*	2.48	0.37	0.45	7.04	5.42	5.19	13.50	0.39	6,443	1,213
ASURB	1.85	1.25	1.54	12.91	10.13	8.12	138.18	3.10	128,334	300
AUTLANB	4.96	4.33	n.a.	n.a.	9.71	7.14	12.55	0.57	2,316	323
AXTELCPO	2.97	2.74	9.57	n.a.	4.26	3.63	0.95	3.83	10,092	2,780
BBAJIOO	n.a.	n.a.	-1.02	7.86	n.a.	n.a.	39.89	1.42	67,481	1,190
BIMBOA	3.16	2.89	4.88	20.38	7.38	7.46	26.83	2.08	239,593	4,296
BOLSAA	0.16	-1.16	-1.30	12.14	7.01	6.57	13.14	2.68	19,410	552
CEMEXCPO	2.54	2.21	4.36	27.09	9.84	4.57	15.93	1.11	266,722	14,508
CHDRAUIB	2.37	2.02	3.31	13.36	6.67	7.20	54.81	1.60	84,173	959
CMOCTEZ*	0.03	-0.79	-0.86	10.54	6.94	6.69	20.16	4.29	76,454	847
CUERVO*	2.15	1.08	1.27	6.96	7.66	11.52	19.03	0.74	50,636	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.84	78.49	78.49	23.16	0.42	6,666	680
DINEB	9.08	8.62	9.50	26.54	63.67	22.22	5.85	3.78	14,180	636
FEMSAUBD	1.91	1.12	1.75	27.70	7.08	7.15	64.08	3.42	666,731	3,387
GAPB	2.93	2.04	2.46	19.10	13.31	12.26	88.50	4.20	187,832	595
GCARSOA1	2.04	0.96	1.36	38.74	12.05	10.25	59.45	2.52	337,315	2,253
GCC*	1.27	-0.30	-0.39	10.18	6.38	5.54	136.14	1.31	60,115	320
GENTERA*	n.a.	n.a.	2.29	6.84	n.a.	n.a.	23.27	1.62	59,601	1,579
GFINBURO	n.a.	0.14	0.35	9.58	2.67	2.73	47.33	0.89	251,440	6,004
GFNORTEO	n.a.	1.66	6.06	8.65	2.77	2.54	87.99	2.16	534,359	2,813
GISSAA	3.05	2.44	28.47	n.a.	5.07	4.70	32.25	0.40	3,876	304
GMEXICOB	0.98	-0.11	-0.13	15.75	7.76	4.90	59.15	4.10	1,887,707	7,825
GRUMAB	1.93	1.49	1.93	9.31	6.48	6.15	123.43	1.93	78,933	336
HERDEZ*	1.88	0.43	0.54	14.57	6.83	5.29	56.41	1.00	18,081	322
HOTEL*	6.65	5.76	31.92	51.00	11.19	8.29	7.43	0.69	3,652	715
ICHB	0.00	-4.32	-5.31	26.33	9.19	7.63	144.20	1.24	78,147	405
KIMBERA	2.22	0.90	1.04	14.14	8.98	6.78	1.34	28.37	111,678	2,986
KOFUBL	1.63	0.90	1.23	17.69	7.54	7.52	67.87	2.97	423,717	2,101
KUOB	2.79	1.86	5.98	497.64	10.03	12.71	39.43	1.25	21,844	435
LABB	2.02	1.40	1.54	7.74	5.47	6.85	11.78	1.11	13,040	1,000
LACOMERUBC	0.50	0.17	0.25	13.50	5.82	5.99	31.28	1.01	27,122	1,083
LIVEPOLC-1	1.67	1.07	1.31	7.40	4.74	4.14	134.84	0.76	150,647	1,338
MEGACPO	1.57	1.29	3.29	15.18	4.20	3.57	38.83	1.36	45,174	851
MFRISCOA-1	0.82	0.70	0.84	23.86	9.71	8.98	1.53	11.84	109,489	6,046
NEMAKA	4.44	3.82	47.68	n.a.	4.01	3.54	10.77	0.28	8,642	2,858
OMAB	1.44	1.18	1.30	14.77	10.76	9.05	23.59	8.79	80,890	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	20.93	1.09	44,733	1,927
PE&OLES*	0.58	-0.09	-0.11	9.07	6.86	4.31	318.64	2.86	361,910	397
PINFRA*	0.43	-1.11	-1.15	8.23	3.85	5.53	191.29	1.49	118,085	375
Q*	n.a.	n.a.	-0.34	13.94	n.a.	n.a.	62.45	2.50	62,460	400
RA	n.a.	1.05	2.85	7.28	2.87	2.43	115.44	1.23	46,474	328
SIMECB	0.00	-4.24	-5.13	22.88	9.87	9.85	122.86	1.42	87,094	498
SORIANAB	2.01	1.43	2.21	15.74	7.41	5.77	48.05	0.69	59,580	1,800
SPORTS	1.90	1.41	2.87	15.84	4.56	3.25	2.94	2.72	1,928	236
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.60	0.21	21,258	2,638
TRAXIONA	3.03	2.76	6.76	20.85	4.28	4.60	26.37	0.49	7,040	542
VESTA*	4.77	3.13	3.16	7.18	15.95	14.97	64.96	0.96	59,487	893
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	1.08	10.62	13,432	1,149
WALMEX*	0.80	0.51	0.68	16.31	9.89	10.01	13.86	3.41	809,915	17,220