Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado 7 días	30 días	Año	12 m	Márgenes EBITDA	EBIT	NETO	EV/EBITDA Actual	2025	2024
IPYC	68,930	4.36%	8.5%	7.2%	10.2%	28.21%	16.61%	9.08%	5.71	5.55	5.00
AC*	209.66	4.3%	4.9%	7.6%	15.2%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	18.82	2.4%	3.7%	19.6%	28.3%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	15.80	2.9%	9.2%	70.6%	50.5%	20.25%	17.13%	11.05%	5.30	7.96	7.16
ALSEA*	51.15	5.5%	16.9%	-5.0%	-6.8%	20.51%	9.96%	2.52%	4.57	4.89	4.68
AMXB	21.17	7.6%	6.3%	13.6%	2.4%	39.78%	21.49%	10.09%	5.49	4.97	3.58
ARA*	5.29	-0.4%	11.4%	41.4%	50.7%	10.18%	8.24%	7.02%	6.16	5.42	5.19
ASURB	442.88	3.5%	4.5%	-23.5%	-21.0%	49.11%	40.61%	23.97%	9.75	10.13	8.12
AUTLANB	6.97	-2.7%	-7.8%	-3.3%	-6.4%	11.00%	0.40%	-8.69%	8.14	9.71	7.14
AXTELCPO	3.62	-0.3%	1.1%	25.7%	30.2%	29.31%	11.37%	4.82%	5.35	4.26	3.63
BBAJIOO	57.85	2.0%	1.3%	27.2%	25.7%	n.a.	42.94%	30.84%	n.a.	n.a.	n.a.
BIMBOA	58.60	4.8%	6.4%	-0.9%	-6.5%	14.21%	8.41%	2.79%	6.97	7.38	7.46
BOLSAA	37.36	6.2%	-2.8%	0.9%	5.2%	55.31%	49.52%	33.97%	6.40	7.01	6.57
CEMEXCPO	19.10	8.4%	8.8%	-7.6%	6.3%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	89.70	2.2%	3.2%	-27.3%	-32.5%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	83.10	-3.8%	-2.5%	1.3%	1.3%	44.25%	40.69%	29.64%	6.34	6.94	6.69
CUERVO*	14.83	5.2%	3.6%	-28.4%	-31.1%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	9.82	0.2%	-3.7%	-18.2%	-4.7%	-376.46%	-443.58%	1364.21%	n.a.	78.49	78.49
DINEB	22.10	0.0%	10.0%	2.8%	0.5%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	233.70	6.6%	12.5%	28.5%	32.6%	14.16%	8.00%	2.40%	7.45	7.08	7.15
GAPB	376.59	1.3%	8.4%	-20.4%	-8.2%	52.84%	44.16%	24.55%	14.03	13.31	12.26
GCARSOA1	161.36	7.7%	23.5%	36.8%	26.7%	14.23%	10.62%	6.15%	14.36	12.05	10.25
GCC*	179.95	1.0%	-0.9%	-1.5%	10.5%	31.53%	24.32%	17.75%	7.12	6.38	5.54
GENTERA*	40.00	6.0%	8.9%	-13.2%	-12.1%	n.a.	25.88%	17.33%	n.a.	n.a.	n.a.
GFINBURO	46.43	10.3%	9.7%	6.6%	-5.3%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	205.02	7.9%	5.0%	22.8%	15.1%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	12.79	-0.1%	-2.8%	-8.6%	-7.5%	11.34%	2.96%	0.26%	4.93	5.07	4.70
GMEXICOB	244.40	0.8%	15.1%	44.5%	62.8%	61.60%	55.21%	38.55%	7.39	7.76	4.90
GRUMAB	242.02	1.7%	5.9%	-22.0%	-24.4%	16.76%	13.02%	7.19%	6.42	6.48	6.15
HERDEZ*	55.66	-1.0%	6.8%	-33.4%	-12.8%	1.93%	-2.44%	1.25%	6.78	6.83	5.29
HOTEL*	5.00	-2.0%	-5.7%	25.6%	44.5%	14.73%	3.20%	0.65%	16.90	11.19	8.29
ICHB	164.51	-8.1%	-7.6%	-8.6%	-4.9%	19.92%	16.14%	5.98%	8.06	9.19	7.63
KIMBERA	39.53	4.2%	2.7%	2.9%	7.1%	27.08%	23.67%	14.08%	8.71	8.98	6.78
KOFUBL	219.43	8.8%	14.7%	28.3%	39.3%	19.33%	13.62%	8.14%	7.66	7.54	7.52
KUOB	49.20	0.0%	4.7%	-18.0%	-1.6%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	14.19	8.8%	15.5%	-20.7%	-18.4%	22.01%	19.95%	8.52%	5.26	5.47	6.85
LACOMERUBC	32.66	3.3%	2.6%	-15.1%	-20.9%	10.29%	7.21%	5.19%	7.73	5.82	5.99
LIVEPOLC-1	103.40	0.8%	2.7%	3.1%	18.1%	14.87%	12.11%	8.94%	4.96	4.74	4.14
MEGACPO	56.80	7.4%	10.1%	9.8%	5.8%	45.22%	17.78%	8.96%	4.57	4.20	3.57
MFRISCOA-1	18.94	4.6%	0.5%	113.8%	116.5%	63.95%	56.13%	31.37%	7.43	9.71	8.98
NEMAKA	3.22	5.6%	3.9%	-10.8%	-10.8%	10.54%	3.26%	-0.86%	4.99	4.01	3.54
OMAB	211.87	2.2%	2.3%	-13.0%	-10.9%	58.73%	53.49%	32.83%	10.84	10.76	9.05
ORBIA*	22.58	-0.7%	16.8%	44.7%	16.0%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	899.51	-1.2%	4.4%	-5.0%	8.4%	50.10%	44.59%	22.24%	3.74	6.86	4.31
PINFRA*	296.21	4.0%	14.7%	10.8%	21.8%	55.95%	51.41%	29.05%	3.55	3.85	5.53
Q*	168.52	7.9%	10.7%	-9.7%	-0.2%	n.a.	10.67%	7.49%	n.a.	n.a.	n.a.
RA	154.51	9.0%	11.5%	8.3%	13.7%	68.53%	39.75%	17.32%	2.87	2.87	2.43
SIMECB	169.00	-3.4%	-5.1%	-7.1%	-1.2%	19.62%	15.91%	7.49%	9.14	9.87	9.85
SORIANAB	33.10	0.0%	11.6%	-19.1%	33.3%	6.62%	4.26%	2.48%	6.05	7.41	5.77
SPORTS	8.45	5.6%	-0.5%	-15.5%	7.1%	36.55%	16.92%	5.96%	3.75	4.56	3.25
TLEVISACPO	9.14	13.4%	19.8%	-12.9%	0.9%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	13.12	1.1%	5.7%	-13.9%	-14.4%	13.03%	4.83%	0.35%	3.87	4.28	4.60
VESTA*	65.07	4.4%	15.0%	18.1%	33.9%	77.63%	77.03%	129.74%	15.57	15.95	14.97
VOLARA	11.02	-4.3%	0.6%	-31.0%	-16.6%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	49.22	4.1%	8.1%	-12.3%	-21.0%	9.42%	6.78%	4.44%	9.06	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	Deuda Neta / EBIT	P/U Actual	P/U 2025	P/U 2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.32	1.32	15.33	5.55	5.00	28862.62	2.39	8,351,744	n.a.
AC*	1.32	0.74	0.94	19.03	8.07	7.22	76.50	2.74	356,043	1,698
SIGMAFA	3.16	2.67	3.55	17.11	6.54	8.56	2.78	6.78	104,612	5,554
ALPEKA	3.27	2.53	4.45	49.55	7.96	7.16	12.40	1.27	33,163	2,085
ALSEA*	2.83	2.52	5.33	24.16	4.89	4.68	10.48	4.88	40,377	795
AMXB	1.87	1.74	3.27	14.37	4.97	3.58	6.25	3.39	1,264,272	60,055
ARA*	2.48	0.37	0.45	7.01	5.42	5.19	13.50	0.39	6,419	1,213
ASURB	1.85	1.25	1.54	13.37	10.13	8.12	138.18	3.21	132,864	300
AUTLANB	4.96	4.33	n.a.	n.a.	9.71	7.14	12.56	0.55	2,254	323
AXTELCPO	2.97	2.74	9.57	n.a.	4.26	3.63	0.95	3.82	10,064	2,780
BBAJIOO	n.a.	n.a.	-1.02	8.02	n.a.	n.a.	39.89	1.45	68,838	1,190
BIMBOA	3.16	2.89	4.88	21.36	7.38	7.46	26.83	2.18	251,075	4,296
BOLSAA	0.16	-1.16	-1.30	12.89	7.01	6.57	13.14	2.84	20,607	552
CEMEXCPO	2.54	2.21	4.36	29.33	9.84	4.57	15.95	1.20	289,125	14,508
CHDRAUIB	2.37	2.02	3.31	13.66	6.67	7.20	54.81	1.64	86,044	959
CMOCTEZ*	0.03	-0.79	-0.86	10.13	6.94	6.69	20.16	4.12	73,534	847
CUERVO*	2.15	1.08	1.27	7.32	7.66	11.52	19.03	0.78	53,257	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.85	78.49	78.49	23.16	0.42	6,680	680
DINEB	9.08	8.62	9.50	26.54	63.67	22.22	5.85	3.78	14,180	636
FEMSAUBD	1.91	1.12	1.75	29.53	7.08	7.15	64.08	3.65	703,798	3,387
GAPB	2.93	2.04	2.46	19.35	13.31	12.26	88.50	4.26	224,078	595
GCARSOA1	2.04	0.96	1.36	41.73	12.05	10.25	59.45	2.71	363,415	2,253
GCC*	1.27	-0.30	-0.39	10.27	6.38	5.54	136.31	1.32	60,715	320
GENTERA*	n.a.	n.a.	2.29	7.25	n.a.	n.a.	23.27	1.72	63,170	1,579
GFINBURO	n.a.	0.14	0.35	10.56	2.67	2.73	47.33	0.98	277,355	6,004
GFNORTEO	n.a.	1.66	6.06	9.34	2.77	2.54	87.99	2.33	576,753	2,813
GISSAA	3.05	2.44	28.47	n.a.	5.07	4.70	32.29	0.40	3,873	304
GMEXICOB	0.98	-0.11	-0.13	15.86	7.76	4.90	59.22	4.13	1,902,654	7,825
GRUMAB	1.93	1.49	1.93	9.46	6.48	6.15	123.58	1.96	80,278	336
HERDEZ*	1.88	0.43	0.54	14.42	6.83	5.29	56.40	0.99	17,901	322
HOTEL*	6.65	5.76	31.92	50.00	11.19	8.29	7.43	0.67	3,580	715
ICHB	0.00	-4.32	-5.31	24.20	9.19	7.63	144.21	1.14	71,821	405
KIMBERA	2.22	0.90	1.04	14.74	8.98	6.78	1.34	29.57	114,156	2,986
KOFUBL	1.63	0.90	1.23	19.25	7.54	7.52	67.87	3.23	460,986	2,101
KUOB	2.79	1.86	5.98	497.64	10.03	12.71	39.43	1.25	21,844	435
LABB	2.02	1.40	1.54	8.42	5.47	6.85	11.78	1.21	14,190	1,000
LACOMERUBC	0.50	0.17	0.25	13.95	5.82	5.99	31.29	1.04	27,652	1,083
LIVEPOLC-1	1.67	1.07	1.31	7.46	4.74	4.14	134.83	0.77	146,109	1,338
MEGACPO	1.57	1.29	3.29	16.29	4.20	3.57	38.83	1.46	48,495	851
MFRISCOA-1	0.82	0.70	0.84	24.95	9.71	8.98	1.53	12.38	114,507	6,046
NEMAKA	4.44	3.82	47.68	n.a.	4.01	3.54	10.79	0.30	9,124	2,858
OMAB	1.44	1.18	1.30	15.09	10.76	9.05	23.59	8.98	82,653	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	20.96	1.08	44,437	1,927
PE&OLES*	0.58	-0.09	-0.11	8.95	6.86	4.31	319.03	2.82	357,533	397
PINFRA*	0.43	-1.11	-1.15	8.56	3.85	5.53	191.30	1.55	122,630	375
Q*	n.a.	n.a.	-0.34	15.04	n.a.	n.a.	62.45	2.70	67,408	400
RA	n.a.	1.05	2.85	7.93	2.87	2.43	115.44	1.34	50,669	328
SIMECB	0.00	-4.24	-5.13	22.10	9.87	9.85	122.86	1.38	84,113	498
SORIANAB	2.01	1.43	2.21	15.74	7.41	5.77	48.05	0.69	59,580	1,800
SPORTS	1.90	1.41	2.87	16.73	4.56	3.25	2.94	2.87	2,036	236
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.60	0.24	24,106	2,638
TRAXIONA	3.03	2.76	6.76	21.08	4.28	4.60	26.37	0.50	7,116	542
VESTA*	4.77	3.13	3.16	7.49	15.95	14.97	65.04	1.00	62,112	893
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	1.09	10.15	12,849	1,149
WALMEX*	0.80	0.51	0.68	16.99	9.89	10.01	13.86	3.55	843,504	17,220