Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado 7 días	30 días	Año	12 m	Márgenes EBITDA	EBIT	NETO	EV/EBITDA Actual	2025	2024
IPYC	69,880	1.38%	8.7%	8.7%	13.6%	28.21%	16.61%	9.08%	5.71	5.55	5.00
AC*	218.44	4.2%	10.4%	12.1%	20.2%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	19.38	3.0%	6.9%	23.1%	34.2%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	15.54	-1.6%	3.9%	67.8%	64.4%	13.64%	10.52%	6.44%	4.39	7.96	7.16
ALSEA*	52.03	1.7%	20.2%	-3.4%	0.0%	20.54%	9.98%	2.55%	4.52	4.89	4.68
AMXB	22.95	8.4%	18.7%	23.2%	10.0%	40.76%	22.79%	9.69%	4.81	4.97	3.58
ARA*	5.28	-0.2%	11.9%	41.2%	47.9%	10.64%	8.84%	7.73%	6.69	5.42	5.19
ASURB	463.79	4.7%	10.3%	-19.9%	-17.6%	46.38%	37.33%	20.72%	10.28	10.13	8.12
AUTLANB	6.62	-5.0%	-11.4%	-8.2%	-14.9%	11.00%	0.40%	-8.69%	8.14	9.71	7.14
AXTELCPO	3.60	-0.6%	0.8%	25.0%	26.3%	24.44%	8.52%	0.55%	27.44	4.26	3.63
BBAJIOO	58.73	1.5%	3.0%	29.1%	32.6%	n.a.	42.94%	30.84%	n.a.	n.a.	n.a.
BIMBOA	62.75	7.1%	13.9%	6.1%	-0.5%	15.57%	9.80%	3.87%	6.68	7.38	7.46
BOLSAA	36.98	-1.0%	-4.9%	-0.1%	7.1%	54.74%	47.80%	34.19%	6.83	7.01	6.57
CEMEXCPO	19.07	-0.2%	10.7%	-7.7%	11.3%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	90.94	1.4%	8.0%	-26.3%	-30.2%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	83.00	-0.1%	-2.5%	1.2%	1.2%	44.25%	40.69%	29.64%	6.34	6.94	6.69
CUERVO*	16.22	9.4%	11.2%	-21.6%	-32.0%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	9.99	1.7%	-2.1%	-16.8%	-2.5%	-376.46%	-443.58%	1364.21%	n.a.	78.49	78.49
DINEB	22.50	1.8%	3.0%	4.7%	4.7%	2.29%	0.45%	-67.05%	46.21	63.67	22.22
FEMSAUBD	240.21	2.8%	14.5%	32.1%	34.9%	14.16%	8.00%	2.40%	7.45	7.08	7.15
GAPB	415.92	10.4%	14.0%	-12.1%	4.5%	51.98%	43.26%	23.70%	11.59	13.31	12.26
GCARSOA1	165.98	2.9%	21.7%	40.7%	34.1%	14.23%	10.62%	6.15%	14.36	12.05	10.25
GCC*	177.66	-1.3%	-2.0%	-2.7%	4.7%	31.53%	24.32%	17.75%	7.12	6.38	5.54
GENTERA*	37.41	-6.5%	1.7%	-18.8%	-19.4%	n.a.	25.39%	16.45%	n.a.	n.a.	n.a.
GFINBURO	47.00	1.2%	13.3%	7.9%	3.9%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	213.46	4.1%	9.0%	27.9%	24.2%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	12.42	-2.9%	-4.0%	-11.3%	-8.7%	9.99%	1.25%	-1.17%	4.86	5.07	4.70
GMEXICOB	228.20	-6.6%	3.2%	34.9%	51.9%	60.24%	54.16%	31.64%	7.49	7.76	4.90
GRUMAB	250.88	3.7%	6.7%	-19.1%	-21.4%	16.98%	13.25%	7.97%	5.36	6.48	6.15
HERDEZ*	55.69	0.1%	2.2%	-33.3%	-16.2%	8.50%	5.24%	8.86%	8.76	6.83	5.29
HOTEL*	5.10	2.0%	-4.7%	28.1%	47.0%	16.14%	-6.32%	-6.32%	n.a.	11.19	8.29
ICHB	170.00	3.3%	-2.8%	-5.5%	-2.7%	19.92%	16.14%	5.98%	8.06	9.19	7.63
KIMBERA	37.86	-4.2%	-2.1%	-1.4%	6.7%	25.52%	21.85%	12.54%	8.47	8.98	6.78
KOFUBL	220.25	0.4%	14.1%	28.7%	41.6%	19.33%	13.62%	8.14%	7.66	7.54	7.52
KUOB	50.00	1.6%	2.0%	-16.7%	0.0%	8.15%	2.43%	-2.13%	11.48	10.03	12.71
LABB	15.33	8.0%	22.0%	-14.3%	-11.8%	21.20%	19.20%	11.45%	4.73	5.47	6.85
LACOMERUBC	31.35	-4.0%	0.1%	-18.5%	-18.7%	9.16%	5.85%	4.11%	7.17	5.82	5.99
LIVEPOLC-1	102.58	-0.8%	-2.6%	2.3%	19.2%	14.87%	12.11%	8.94%	4.96	4.74	4.14
MEGACPO	54.28	-4.4%	4.0%	4.9%	-1.3%	45.22%	17.78%	8.96%	4.57	4.20	3.57
MFRISCOA-1	18.69	-1.3%	-7.9%	110.9%	115.6%	63.95%	56.13%	31.37%	7.43	9.71	8.98
NEMAKA	3.31	2.8%	8.2%	-8.3%	-10.1%	9.16%	1.67%	0.01%	4.67	4.01	3.54
OMAB	229.39	8.3%	3.5%	-5.8%	-2.4%	58.73%	53.49%	32.83%	10.84	10.76	9.05
ORBIA*	23.05	2.1%	19.4%	47.8%	34.6%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	820.78	-8.8%	-9.4%	-13.3%	7.5%	50.10%	44.59%	22.24%	3.74	6.86	4.31
PINFRA*	308.12	4.0%	17.3%	15.3%	31.6%	49.76%	45.99%	45.20%	6.15	3.85	5.53
Q*	190.30	12.9%	23.3%	2.0%	15.4%	n.a.	13.04%	9.08%	n.a.	n.a.	n.a.
RA	155.08	0.4%	10.6%	8.7%	15.7%	68.53%	39.75%	17.32%	2.87	2.87	2.43
SIMECB	166.50	-1.5%	-5.9%	-8.5%	-1.2%	19.62%	15.91%	7.49%	9.14	9.87	9.85
SORIANAB	32.14	-2.9%	4.4%	-21.5%	28.8%	6.62%	4.26%	2.48%	6.05	7.41	5.77
SPORTS	8.00	-5.3%	0.0%	-20.0%	1.3%	36.55%	16.92%	5.96%	3.75	4.56	3.25
TLEVISACPO	8.81	-3.6%	3.6%	-16.0%	-0.9%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	12.76	-2.7%	-1.2%	-16.3%	-16.7%	13.03%	4.83%	0.35%	3.87	4.28	4.60
VESTA*	67.76	4.1%	17.0%	23.0%	33.5%	78.31%	77.66%	139.06%	14.98	15.95	14.97
VOLARA	10.70	-2.9%	-10.1%	-33.0%	-18.8%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	50.77	3.1%	10.6%	-9.5%	-17.1%	9.42%	6.78%	4.44%	9.06	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	Deuda Neta / EBIT	P/U Actual	P/U 2025	P/U 2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.32	1.32	15.61	5.55	5.00	28734.58	2.43	8,640,800	n.a.
AC*	1.32	0.74	0.94	19.82	8.07	7.22	76.51	2.86	370,953	1,698
SIGMAFA	3.16	2.67	3.55	17.62	6.54	8.56	2.78	6.98	107,724	5,554
ALPEKA	2.52	2.02	2.97	8.34	7.96	7.16	13.99	1.11	32,617	2,085
ALSEA*	2.84	2.49	5.18	22.15	4.89	4.68	11.84	4.40	41,055	790
AMXB	1.87	1.68	3.12	15.17	4.97	3.58	6.74	3.41	1,370,491	59,747
ARA*	2.50	0.63	0.77	6.96	5.42	5.19	13.68	0.39	6,407	1,212
ASURB	4.53	3.52	4.31	13.94	10.13	8.12	149.80	3.10	139,137	300
AUTLANB	4.96	4.33	n.a.	n.a.	9.71	7.14	12.70	0.52	2,141	323
AXTELCPO	3.07	2.80	10.51	237.70	4.26	3.63	0.14	26.57	10,008	19,460
BBAJIOO	n.a.	n.a.	-1.02	8.14	n.a.	n.a.	39.89	1.47	69,885	1,190
BIMBOA	3.11	2.82	4.72	21.46	7.38	7.46	28.75	2.18	268,856	4,285
BOLSAA	0.14	-1.27	-1.43	12.68	7.01	6.57	13.85	2.67	20,398	552
CEMEXCPO	2.54	2.21	4.36	28.96	9.84	4.57	16.13	1.18	288,671	14,508
CHDRAUIB	2.37	2.02	3.31	13.85	6.67	7.20	54.81	1.66	87,233	959
CMOCTEZ*	0.03	-0.79	-0.86	10.12	6.94	6.69	20.16	4.12	73,446	847
CUERVO*	2.15	1.08	1.27	8.00	7.66	11.52	19.03	0.85	58,249	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.97	78.49	78.49	23.16	0.43	6,796	680
DINEB	8.32	7.98	8.65	49.71	63.67	22.22	5.65	3.98	14,304	636
FEMSAUBD	1.91	1.12	1.75	30.35	7.08	7.15	64.08	3.75	726,533	3,387
GAPB	2.95	1.92	2.31	21.90	13.31	12.26	93.71	4.44	247,480	595
GCARSOA1	2.04	0.96	1.36	42.93	12.05	10.25	59.45	2.79	373,820	2,253
GCC*	1.27	-0.30	-0.39	10.03	6.38	5.54	137.83	1.29	59,942	320
GENTERA*	n.a.	n.a.	2.03	6.65	n.a.	n.a.	24.82	1.51	59,080	1,579
GFINBURO	n.a.	0.14	0.35	10.69	2.67	2.73	47.33	0.99	280,760	6,004
GFNORTEO	n.a.	1.66	6.06	9.72	2.77	2.54	87.99	2.43	600,496	2,813
GISSAA	2.84	2.46	20.42	n.a.	5.07	4.70	32.53	0.38	3,761	303
GMEXICOB	1.03	0.00	0.00	13.28	7.76	4.90	63.81	3.58	1,776,537	7,785
GRUMAB	1.91	1.38	1.79	9.62	6.48	6.15	128.90	1.95	83,217	332
HERDEZ*	2.56	0.37	0.49	13.89	6.83	5.29	57.97	0.96	17,910	321
HOTEL*	n.a.	n.a.	n.a.	510.00	11.19	8.29	n.a.	n.a.	3,652	n.a.
ICHB	0.00	-4.32	-5.31	25.00	9.19	7.63	144.20	1.18	74,218	405
KIMBERA	2.20	0.84	0.97	14.11	8.98	6.78	1.79	21.16	111,560	3,001
KOFUBL	1.63	0.90	1.23	19.32	7.54	7.52	67.87	3.25	462,708	2,101
KUOB	3.58	2.81	10.72	n.a.	10.03	12.71	39.25	1.27	22,077	435
LABB	2.13	1.41	1.56	8.68	5.47	6.85	12.24	1.25	15,330	1,000
LACOMERUBC	0.52	0.32	0.47	14.08	5.82	5.99	31.75	0.99	26,990	1,081
LIVEPOLC-1	1.67	1.07	1.31	7.40	4.74	4.14	134.83	0.76	145,845	1,338
MEGACPO	1.57	1.29	3.29	15.57	4.20	3.57	38.83	1.40	46,344	851
MFRISCOA-1	0.82	0.70	0.84	24.62	9.71	8.98	1.53	12.22	112,995	6,046
NEMAKA	4.37	3.69	49.12	n.a.	4.01	3.54	10.97	0.30	9,378	2,834
OMAB	1.44	1.18	1.30	16.34	10.76	9.05	23.59	9.72	89,488	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	21.19	1.09	45,362	1,927
PE&OLES*	0.58	-0.09	-0.11	8.08	6.86	4.31	322.60	2.54	326,240	397
PINFRA*	0.77	-2.17	-2.34	16.03	3.85	5.53	200.01	1.54	127,699	375
Q*	n.a.	n.a.	-0.42	16.83	n.a.	n.a.	65.87	2.89	76,120	400
RA	n.a.	1.05	2.85	7.96	2.87	2.43	115.45	1.34	50,856	328
SIMECB	0.00	-4.24	-5.13	21.77	9.87	9.85	122.86	1.36	82,869	498
SORIANAB	2.01	1.43	2.21	15.29	7.41	5.77	48.06	0.67	57,852	1,800
SPORTS	1.90	1.41	2.87	15.84	4.56	3.25	2.94	2.72	1,928	236
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.61	0.23	23,236	2,638
TRAXIONA	3.03	2.76	6.76	20.50	4.28	4.60	26.37	0.48	6,921	542
VESTA*	4.34	3.37	3.39	6.48	15.95	14.97	68.11	0.99	64,679	894
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	1.10	9.75	12,476	1,149
WALMEX*	0.80	0.51	0.68	17.52	9.89	10.01	13.86	3.66	870,067	17,220