Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado 7 días	30 días	Año	12 m	Márgenes EBITDA	EBIT	NETO	EV/EBITDA Actual	2025	2024
IPYC	69,779	-0.14%	8.7%	8.5%	11.0%	25.69%	17.69%	9.99%	5.79	5.55	5.00
AC*	221.43	1.4%	14.4%	13.6%	24.2%	20.31%	16.14%	7.59%	7.94	8.07	7.22
SIGMAFA	19.46	0.4%	8.4%	23.6%	36.7%	12.04%	9.28%	3.50%	7.57	6.54	8.56
ALPEKA	15.53	-0.1%	4.4%	67.7%	67.0%	13.64%	10.52%	6.44%	4.39	7.96	7.16
ALSEA*	52.69	1.3%	15.6%	-2.2%	3.9%	20.54%	9.98%	2.55%	4.52	4.89	4.68
AMXB	23.05	0.4%	20.0%	23.7%	8.9%	40.76%	22.79%	9.69%	4.81	4.97	3.58
ARA*	5.29	0.2%	0.4%	41.4%	46.9%	10.64%	8.84%	7.73%	6.69	5.42	5.19
ASURB	471.82	1.7%	11.1%	-18.5%	-16.9%	46.38%	37.33%	20.72%	10.28	10.13	8.12
AUTLANB	6.87	3.8%	-7.4%	-4.7%	-9.6%	10.08%	-0.11%	-3.09%	n.a.	9.71	7.14
AXTELCPO	3.60	0.0%	-0.3%	25.0%	25.0%	24.44%	8.52%	0.55%	27.44	4.26	3.63
BBAJIOO	55.58	-5.4%	-2.9%	22.2%	16.4%	n.a.	37.67%	26.98%	n.a.	n.a.	n.a.
BIMBOA	66.39	5.8%	20.7%	12.3%	1.6%	15.57%	9.80%	3.87%	6.68	7.38	7.46
BOLSAA	36.27	-1.9%	-3.1%	-2.0%	3.8%	54.74%	47.80%	34.19%	6.83	7.01	6.57
CEMEXCPO	20.22	6.0%	17.1%	-2.2%	7.4%	22.14%	14.77%	8.88%	6.56	9.84	4.57
CHDRAUIB	95.88	5.4%	11.3%	-22.3%	-28.7%	8.68%	5.28%	2.28%	5.45	6.67	7.20
CMOCTEZ*	86.00	3.6%	1.2%	4.9%	3.6%	46.41%	42.79%	32.31%	n.a.	6.94	6.69
CUERVO*	13.42	-17.3%	-6.0%	-35.2%	-40.3%	15.74%	12.01%	6.84%	8.36	7.66	11.52
CULTIBAB	9.46	-5.3%	-5.4%	-21.2%	-8.1%	-537.39%	-637.74%	1361.89%	n.a.	78.49	78.49
DINEB	22.50	0.0%	1.8%	4.7%	4.7%	2.29%	0.45%	-67.05%	46.21	63.67	22.22
FEMSAUBD	236.49	-1.5%	10.5%	30.0%	33.5%	14.50%	8.17%	2.89%	6.93	7.08	7.15
GAPB	434.25	4.4%	16.8%	-8.2%	12.5%	51.98%	43.26%	23.70%	11.59	13.31	12.26
GCARSOA1	163.13	-1.7%	18.5%	38.3%	24.3%	13.59%	10.16%	5.37%	14.54	12.05	10.25
GCC*	175.05	-1.5%	-0.8%	-4.1%	-1.1%	33.91%	25.58%	13.63%	5.67	6.38	5.54
GENTERA*	37.46	0.1%	3.4%	-18.7%	-14.2%	n.a.	25.39%	16.45%	n.a.	n.a.	n.a.
GFINBURO	44.79	-4.7%	8.6%	2.8%	0.1%	64.21%	36.31%	15.13%	0.56	2.67	2.73
GFNORTEO	209.04	-2.1%	9.9%	25.2%	20.7%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	12.57	1.2%	-1.8%	-10.2%	-9.4%	9.99%	1.25%	-1.17%	4.86	5.07	4.70
GMEXICOB	224.31	-1.7%	-0.9%	32.6%	36.5%	60.24%	54.16%	31.64%	7.49	7.76	4.90
GRUMAB	242.71	-3.3%	3.4%	-21.8%	-22.6%	16.98%	13.25%	7.97%	5.36	6.48	6.15
HERDEZ*	55.64	-0.1%	-0.1%	-33.4%	-20.4%	8.50%	5.24%	8.86%	8.76	6.83	5.29
HOTEL*	5.00	-2.0%	-1.8%	25.6%	33.3%	16.14%	3.83%	-6.32%	18.52	11.19	8.29
ICHB	170.00	0.0%	-4.2%	-5.5%	-0.5%	17.28%	13.24%	17.24%	n.a.	9.19	7.63
KIMBERA	36.97	-2.4%	-2.1%	-3.7%	4.1%	25.52%	21.85%	12.54%	8.47	8.98	6.78
KOFUBL	216.86	-1.5%	11.3%	26.8%	34.3%	20.90%	14.73%	7.81%	7.62	7.54	7.52
KUOB	50.00	0.0%	1.6%	-16.7%	-2.0%	8.15%	2.43%	-2.13%	11.48	10.03	12.71
LABB	15.14	-1.2%	20.4%	-15.4%	-17.0%	21.20%	19.20%	11.45%	4.73	5.47	6.85
LACOMERUBC	30.81	-1.7%	-2.0%	-19.9%	-23.1%	9.16%	5.85%	4.11%	7.17	5.82	5.99
LIVEPOLC-1	100.84	-1.7%	-4.6%	0.6%	12.7%	14.11%	10.83%	6.89%	4.99	4.82	4.14
MEGACPO	55.76	2.7%	8.3%	7.8%	6.2%	50.25%	18.51%	8.56%	3.72	4.20	3.57
MFRISCOA-1	18.25	-2.4%	-4.5%	106.0%	105.3%	63.71%	55.56%	30.79%	n.a.	9.71	8.98
NEMAKA	3.19	-3.6%	8.5%	-11.6%	-16.7%	9.16%	1.67%	0.01%	4.67	4.01	3.54
OMAB	241.55	5.3%	10.7%	-0.8%	5.3%	58.49%	53.40%	31.85%	9.41	10.76	9.05
ORBIA*	22.47	-2.5%	13.4%	44.0%	33.1%	15.12%	7.33%	1.73%	5.85	6.34	5.51
PE&OLES*	762.30	-7.1%	-12.4%	-19.5%	1.0%	45.11%	38.12%	13.99%	n.a.	6.86	4.31
PINFRA*	303.85	-1.4%	13.5%	13.7%	23.6%	49.76%	45.99%	45.20%	6.15	3.85	5.53
Q*	195.38	2.7%	31.7%	4.7%	10.5%	n.a.	13.04%	9.08%	n.a.	n.a.	n.a.
RA	150.58	-2.9%	10.3%	5.6%	11.0%	68.54%	42.53%	18.56%	3.26	2.87	2.43
SIMECB	160.00	-3.9%	-9.3%	-12.1%	-8.0%	16.34%	12.38%	20.40%	n.a.	9.87	9.85
SORIANAB	32.79	2.0%	-6.3%	-19.9%	28.6%	5.68%	3.10%	1.14%	n.a.	7.41	5.77
SPORTS	8.30	3.8%	0.0%	-17.0%	-9.7%	38.46%	17.65%	5.64%	3.80	4.56	3.25
TLEVISACPO	7.80	-11.5%	-5.0%	-25.6%	-20.7%	34.52%	4.84%	6.27%	3.63	4.14	4.96
TRAXIONA	13.20	3.4%	1.6%	-13.4%	-5.8%	12.87%	4.71%	0.16%	4.31	4.28	4.60
VESTA*	68.00	0.4%	17.0%	23.4%	21.0%	78.31%	77.66%	139.06%	14.98	15.95	14.97
VOLARA	11.94	11.6%	-0.3%	-25.3%	0.0%	20.09%	3.25%	-2.55%	5.30	5.21	3.78
WALMEX*	50.39	-0.7%	9.2%	-10.2%	-17.1%	10.20%	7.51%	4.43%	8.18	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	Deuda Neta / EBIT	P/U Actual	P/U 2025	P/U 2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.09	1.35	1.35	14.18	5.55	5.00	28460.40	2.45	8,586,416	n.a.
AC*	1.30	0.72	0.92	20.38	8.07	7.22	79.39	2.79	376,031	1,694
SIGMAFA	3.05	2.49	3.27	17.38	6.54	8.56	3.22	6.04	108,169	5,554
ALPEKA	2.52	2.02	2.97	8.34	7.96	7.16	13.99	1.11	32,596	2,085
ALSEA*	2.84	2.49	5.18	22.43	4.89	4.68	11.84	4.45	41,549	790
AMXB	1.87	1.68	3.12	15.24	4.97	3.58	6.74	3.42	1,376,315	59,747
ARA*	2.50	0.63	0.77	6.97	5.42	5.19	13.68	0.39	6,419	1,212
ASURB	4.53	3.52	4.31	14.18	10.13	8.12	149.80	3.15	141,546	300
AUTLANB	n.a.	n.a.	n.a.	n.a.	9.71	7.14	n.d.	n.a.	2,222	n.a.
AXTELCPO	3.07	2.80	10.51	237.70	4.26	3.63	0.14	26.57	10,008	19,460
BBAJIOO	n.a.	n.a.	-1.65	8.17	n.a.	n.a.	41.39	1.34	66,136	1,190
BIMBOA	3.11	2.82	4.72	22.70	7.38	7.46	28.75	2.31	284,199	4,285
BOLSAA	0.14	-1.27	-1.43	12.44	7.01	6.57	13.85	2.62	20,006	552
CEMEXCPO	2.07	1.74	3.21	22.66	9.84	4.57	16.72	1.21	306,079	14,508
CHDRAUIB	2.41	2.02	3.32	14.65	6.67	7.20	56.64	1.69	91,972	959
CMOCTEZ*	n.a.	n.a.	n.a.	9.93	6.94	6.69	n.d.	n.a.	76,100	846
CUERVO*	2.83	1.28	1.59	12.70	7.66	11.52	19.42	0.69	48,194	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.93	78.49	78.49	23.67	0.40	6,435	680
DINEB	8.32	7.98	8.65	49.71	63.67	22.22	5.65	3.98	14,304	636
FEMSAUBD	1.84	1.04	1.65	28.41	7.08	7.15	65.57	3.61	720,627	3,386
GAPB	2.95	1.92	2.31	22.87	13.31	12.26	93.71	4.63	258,387	595
GCARSOA1	2.10	1.11	1.50	34.73	12.05	10.25	61.47	2.65	367,398	2,252
GCC*	1.36	-0.39	-0.52	11.37	6.38	5.54	144.49	1.21	59,062	314
GENTERA*	n.a.	n.a.	2.03	6.66	n.a.	n.a.	24.82	1.51	59,158	1,579
GFINBURO	n.a.	0.13	0.35	11.03	2.67	2.73	321.08	0.14	267,558	900
GFNORTEO	n.a.	1.66	6.06	9.52	2.77	2.54	87.99	2.38	588,062	2,813
GISSAA	2.84	2.46	20.42	n.a.	5.07	4.70	32.75	0.38	3,806	303
GMEXICOB	1.03	0.00	0.00	12.96	7.76	4.90	64.23	3.49	1,746,253	7,785
GRUMAB	1.91	1.38	1.79	9.25	6.48	6.15	129.77	1.87	80,463	332
HERDEZ*	2.56	0.37	0.49	13.88	6.83	5.29	57.96	0.96	17,894	321
HOTEL*	6.85	6.08	32.78	500.00	11.19	8.29	7.37	0.68	3,580	715
ICHB	n.a.	n.a.	n.a.	15.52	9.19	7.63	n.d.	n.a.	74,218	437
KIMBERA	2.20	0.84	0.97	13.78	8.98	6.78	1.79	20.66	110,181	3,001
KOFUBL	1.54	0.78	1.07	18.77	7.54	7.52	71.92	3.02	455,586	2,101
KUOB	3.58	2.81	10.72	n.a.	10.03	12.71	39.25	1.27	22,077	435
LABB	2.13	1.41	1.56	8.58	5.47	6.85	12.24	1.24	15,140	1,000
LACOMERUBC	0.52	0.32	0.47	13.84	5.82	5.99	31.75	0.97	26,717	1,081
LIVEPOLC-1	1.63	1.04	1.27	7.50	4.82	4.14	136.25	0.74	145,501	1,338
MEGACPO	1.43	1.16	2.99	15.05	4.20	3.57	39.99	1.39	47,607	846
MFRISCOA-1	n.a.	n.a.	n.a.	18.08	9.71	8.98	n.d.	n.a.	110,335	6,046
NEMAKA	4.37	3.69	49.12	n.a.	4.01	3.54	11.05	0.29	9,035	2,834
OMAB	1.47	1.08	1.19	17.07	10.76	9.05	27.60	8.75	94,231	386
ORBIA*	4.56	3.79	7.84	n.a.	6.34	5.51	21.51	1.04	44,221	1,968
PE&OLES*	n.a.	n.a.	n.a.	7.36	6.86	4.31	n.d.	n.a.	302,996	397
PINFRA*	0.77	-2.17	-2.34	15.81	3.85	5.53	200.02	1.52	126,125	375
Q*	n.a.	n.a.	-0.42	17.28	n.a.	n.a.	65.87	2.97	78,152	400
RA	n.a.	1.40	3.74	7.56	2.87	2.43	120.27	1.25	49,380	328
SIMECB	n.a.	n.a.	n.a.	15.74	9.87	9.85	n.d.	n.a.	79,633	498
SORIANAB	n.a.	n.a.	n.a.	16.05	7.41	5.77	n.d.	n.a.	59,022	17,369
SPORTS	1.84	1.52	3.22	21.14	4.56	3.25	2.68	3.10	2,000	236
TLEVISACPO	4.15	2.18	8.99	n.a.	4.14	4.96	38.96	0.20	20,572	2,617
TRAXIONA	3.18	2.93	7.55	29.90	4.28	4.60	26.42	0.50	7,159	542
VESTA*	4.34	3.37	3.39	6.46	15.95	14.97	68.58	0.99	64,908	894
VOLARA	5.36	4.23	223.60	n.a.	5.21	3.78	0.69	17.38	13,922	1,150
WALMEX*	0.81	0.55	0.74	17.64	9.89	10.01	14.49	3.48	863,389	17,137