Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado 7 días	30 días	Año	12 m	Márgenes EBITDA	EBIT	NETO	EV/EBITDA Actual	2025	2024
IPYC	71,394	2.31%	9.3%	11.0%	13.2%	26.68%	16.47%	9.09%	5.53	5.55	5.00
AC*	234.93	6.1%	20.3%	20.6%	28.5%	20.31%	16.14%	7.59%	7.94	8.07	7.22
SIGMAFA	20.54	5.5%	11.8%	30.5%	44.3%	12.04%	9.28%	3.50%	7.57	6.54	8.56
ALPEKA	13.69	-11.8%	-6.6%	47.8%	49.0%	13.64%	10.52%	6.44%	4.39	7.96	7.16
ALSEA*	57.49	9.1%	23.8%	6.7%	13.4%	20.54%	9.98%	2.55%	4.52	4.89	4.68
AMXB	23.97	4.0%	19.1%	28.7%	13.6%	40.76%	22.79%	9.69%	4.81	4.97	3.58
ARA*	5.17	-2.3%	-1.9%	38.2%	49.0%	10.64%	8.84%	7.73%	6.69	5.42	5.19
ASURB	492.65	4.4%	13.5%	-14.9%	-14.2%	46.38%	37.33%	20.72%	10.28	10.13	8.12
AUTLANB	6.79	-1.2%	-5.0%	-5.8%	-9.8%	10.08%	-0.11%	-3.09%	7.80	9.71	7.14
AXTELCPO	3.60	0.0%	-1.1%	25.0%	26.3%	24.44%	8.52%	0.55%	27.44	4.26	3.63
BBAJIOO	55.99	0.7%	-4.7%	23.1%	17.8%	n.a.	37.67%	26.98%	n.a.	n.a.	n.a.
BIMBOA	70.91	6.8%	28.0%	19.9%	9.6%	15.57%	9.80%	3.87%	6.68	7.38	7.46
BOLSAA	37.47	3.3%	0.4%	1.2%	4.8%	54.74%	47.80%	34.19%	6.83	7.01	6.57
CEMEXCPO	20.20	-0.1%	12.5%	-2.3%	6.4%	22.14%	14.77%	8.88%	6.56	9.84	4.57
CHDRAUIB	108.38	13.0%	25.6%	-12.1%	-20.6%	8.68%	5.28%	2.28%	5.45	6.67	7.20
CMOCTEZ*	86.00	0.0%	1.2%	4.9%	3.6%	46.41%	42.79%	32.31%	5.96	6.94	6.69
CUERVO*	14.01	4.4%	1.4%	-32.3%	-41.4%	15.74%	12.01%	6.84%	8.36	7.66	11.52
CULTIBAB	9.00	-4.9%	-10.0%	-25.0%	-14.3%	-537.39%	-637.74%	1361.89%	n.a.	78.49	78.49
DINEB	22.50	0.0%	1.8%	4.7%	4.7%	2.29%	0.45%	-67.05%	46.21	63.67	22.22
FEMSAUBD	241.51	2.1%	14.5%	32.8%	39.0%	14.50%	8.17%	2.89%	6.93	7.08	7.15
GAPB	441.22	1.6%	16.8%	-6.7%	9.4%	51.98%	43.26%	23.70%	11.59	13.31	12.26
GCARSOA1	167.98	3.0%	15.9%	42.4%	25.2%	13.59%	10.16%	5.37%	14.54	12.05	10.25
GCC*	177.68	1.5%	0.4%	-2.7%	-1.3%	33.91%	25.58%	13.63%	5.67	6.38	5.54
GENTERA*	37.45	0.0%	1.4%	-18.7%	-18.1%	n.a.	25.39%	16.45%	n.a.	n.a.	n.a.
GFINBURO	45.10	0.7%	9.0%	3.5%	2.1%	64.21%	36.31%	15.13%	2.85	2.67	2.73
GFNORTEO	208.46	-0.3%	8.6%	24.9%	17.7%	62.19%	30.90%	13.19%	3.49	2.77	2.54
GISSAA	12.30	-2.1%	-3.9%	-12.1%	-10.9%	9.99%	1.25%	-1.17%	4.86	5.07	4.70
GMEXICOB	217.63	-3.0%	-6.4%	28.7%	37.7%	60.24%	54.16%	31.64%	7.49	7.76	4.90
GRUMAB	261.72	7.8%	9.8%	-15.6%	-18.3%	16.98%	13.25%	7.97%	5.36	6.48	6.15
HERDEZ*	53.54	-3.8%	-3.7%	-35.9%	-22.7%	8.50%	5.24%	8.86%	8.76	6.83	5.29
HOTEL*	5.00	0.0%	-2.0%	25.6%	33.3%	16.14%	3.83%	-6.32%	18.52	11.19	8.29
ICHB	170.00	0.0%	-2.9%	-5.5%	0.0%	17.28%	13.24%	17.24%	7.69	9.19	7.63
KIMBERA	39.79	7.6%	4.5%	3.6%	13.1%	25.52%	21.85%	12.54%	8.47	8.98	6.78
KOFUBL	212.33	-2.1%	10.0%	24.1%	29.4%	20.90%	14.73%	7.81%	7.62	7.54	7.52
KUOB	51.00	2.0%	3.7%	-15.0%	0.0%	8.15%	2.43%	-2.13%	11.48	10.03	12.71
LABB	15.94	5.3%	24.0%	-10.9%	-11.7%	21.20%	19.20%	11.45%	4.73	5.47	6.85
LACOMERUBC	30.77	-0.1%	-2.3%	-20.0%	-25.3%	9.16%	5.85%	4.11%	7.17	5.82	5.99
LIVEPOLC-1	102.94	2.1%	-1.3%	2.7%	14.0%	14.11%	10.83%	6.89%	4.99	4.82	4.14
MEGACPO	58.84	5.5%	11.5%	13.8%	8.9%	50.25%	18.51%	8.56%	n.a.	4.20	3.57
MFRISCOA-1	18.48	1.3%	-3.8%	108.6%	105.3%	63.71%	55.56%	30.79%	8.63	9.71	8.98
NEMAKA	3.26	2.2%	9.4%	-9.7%	-20.3%	9.16%	1.67%	0.01%	4.67	4.01	3.54
OMAB	255.53	5.8%	20.0%	4.9%	4.6%	58.49%	53.40%	31.85%	9.41	10.76	9.05
ORBIA*	22.31	-0.7%	5.8%	43.0%	31.3%	15.12%	7.33%	1.73%	5.85	6.34	5.51
PE&OLES*	812.22	6.5%	-8.6%	-14.2%	12.4%	45.11%	38.12%	13.99%	3.81	6.86	4.31
PINFRA*	303.41	-0.1%	11.4%	13.5%	22.3%	49.76%	45.99%	45.20%	6.15	3.85	5.53
Q*	195.23	-0.1%	28.2%	4.6%	9.4%	n.a.	13.04%	9.08%	n.a.	n.a.	n.a.
RA	158.21	5.1%	11.7%	10.9%	14.6%	68.54%	42.53%	18.56%	3.26	2.87	2.43
SIMECB	158.00	-1.3%	-9.7%	-13.2%	-12.2%	16.34%	12.38%	20.40%	9.11	9.87	9.85
SORIANAB	31.00	-5.5%	-6.4%	-24.3%	20.6%	5.68%	1.14%	1.14%	n.a.	7.41	5.77
SPORTS	8.00	-3.6%	-1.8%	-20.0%	-17.9%	38.46%	17.65%	5.64%	3.80	4.56	3.25
TLEVISACPO	8.84	13.3%	8.3%	-15.7%	-14.8%	34.52%	4.84%	6.27%	3.63	4.14	4.96
TRAXIONA	13.26	0.5%	2.2%	-13.0%	-6.0%	12.87%	4.71%	0.16%	4.31	4.28	4.60
VESTA*	70.21	3.3%	17.0%	27.4%	23.3%	78.31%	77.66%	139.06%	14.98	15.95	14.97
VOLARA	14.76	23.6%	24.9%	-7.6%	17.9%	20.09%	3.25%	-2.55%	5.30	5.21	3.78
WALMEX*	54.14	7.4%	16.1%	-3.5%	-12.6%	10.20%	7.51%	4.43%	8.18	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	Deuda Neta / EBIT	P/U Actual	P/U 2025	P/U 2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.02	1.32	1.32	14.52	5.55	5.00	28849.38	2.47	8,779,469	n.a.
AC*	1.30	0.72	0.92	21.62	8.07	7.22	79.39	2.96	398,956	1,694
SIGMAFA	3.05	2.49	3.27	18.34	6.54	8.56	3.22	6.37	114,172	5,554
ALPEKA	2.52	2.02	2.97	7.35	7.96	7.16	14.00	0.98	28,734	2,085
ALSEA*	2.84	2.49	5.18	24.47	4.89	4.68	11.84	4.86	45,302	790
AMXB	1.87	1.68	3.12	15.85	4.97	3.58	6.74	3.56	1,431,093	59,747
ARA*	2.50	0.63	0.77	6.81	5.42	5.19	13.68	0.38	6,274	1,212
ASURB	4.53	3.52	4.31	14.81	10.13	8.12	149.80	3.29	147,795	300
AUTLANB	4.84	4.37	n.a.	n.a.	9.71	7.14	12.80	0.53	2,196	315
AXTELCPO	3.07	2.80	10.51	237.70	4.26	3.63	0.14	26.57	10,008	19,460
BBAJIOO	n.a.	n.a.	-1.65	8.23	n.a.	n.a.	41.39	1.35	66,624	1,190
BIMBOA	3.11	2.82	4.72	24.25	7.38	7.46	28.75	2.47	303,357	4,285
BOLSAA	0.14	-1.27	-1.43	12.85	7.01	6.57	13.85	2.71	20,668	552
CEMEXCPO	2.07	1.74	3.21	22.84	9.84	4.57	16.57	1.22	305,777	14,508
CHDRAUIB	2.41	2.02	3.32	16.56	6.67	7.20	56.64	1.91	103,963	959
CMOCTEZ*	0.03	-0.94	-1.02	9.93	6.94	6.69	22.41	3.84	76,100	846
CUERVO*	2.83	1.28	1.59	13.26	7.66	11.52	19.42	0.72	50,312	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.54	78.49	78.49	23.67	0.38	6,122	680
DINEB	8.32	7.98	8.65	49.71	63.67	22.22	5.65	3.98	14,304	636
FEMSAUBD	1.84	1.04	1.65	29.02	7.08	7.15	65.57	3.68	746,097	3,386
GAPB	2.95	1.92	2.31	23.23	13.31	12.26	93.71	4.71	262,534	595
GCARSOA1	2.10	1.11	1.50	35.76	12.05	10.25	61.47	2.73	378,321	2,252
GCC*	1.36	-0.39	-0.52	11.65	6.38	5.54	143.19	1.24	59,949	314
GENTERA*	n.a.	n.a.	2.03	6.66	n.a.	n.a.	24.82	1.51	59,143	1,579
GFINBURO	n.a.	0.13	0.35	11.11	2.67	2.73	48.39	0.93	269,410	5,974
GFNORTEO	n.a.	1.72	5.95	9.30	2.77	2.54	93.27	2.24	586,431	2,780
GISSAA	2.84	2.46	20.42	n.a.	5.07	4.70	32.45	0.38	3,724	303
GMEXICOB	1.03	0.00	0.00	12.69	7.76	4.90	63.66	3.42	1,694,250	7,785
GRUMAB	1.91	1.38	1.79	10.06	6.48	6.15	128.60	2.04	86,765	332
HERDEZ*	2.56	0.37	0.49	13.35	6.83	5.29	57.96	0.92	17,219	321
HOTEL*	6.85	6.08	32.78	500.00	11.19	8.29	7.37	0.68	3,580	715
ICHB	0.00	-4.44	-5.49	17.12	9.19	7.63	148.29	1.15	74,218	405
KIMBERA	2.20	0.84	0.97	14.83	8.98	6.78	1.79	22.24	114,549	3,001
KOFUBL	1.54	0.78	1.07	18.37	7.54	7.52	71.92	2.95	446,070	2,101
KUOB	3.58	2.81	10.72	n.a.	10.03	12.71	39.25	1.30	22,281	435
LABB	2.13	1.41	1.56	9.03	5.47	6.85	12.24	1.30	15,940	1,000
LACOMERUBC	0.52	0.32	0.47	13.82	5.82	5.99	31.75	0.97	26,697	1,081
LIVEPOLC-1	1.63	1.04	1.27	7.66	4.82	4.14	136.25	0.76	145,916	1,338
MEGACPO	n.a.	n.a.	n.a.	n.a.	4.20	3.57	39.99	1.47	50,237	846
MFRISCOA-1	0.56	0.41	0.48	18.31	9.71	8.98	1.90	9.73	111,726	6,046
NEMAKA	4.37	3.69	49.12	n.a.	4.01	3.54	10.95	0.30	9,231	2,834
OMAB	1.47	1.08	1.19	18.06	10.76	9.05	27.60	9.26	99,685	386
ORBIA*	4.56	3.79	7.84	n.a.	6.34	5.51	21.32	1.05	43,906	1,968
PE&OLES*	0.55	-0.13	-0.15	7.91	6.86	4.31	337.54	2.41	322,838	397
PINFRA*	0.77	-2.17	-2.34	15.79	3.85	5.53	200.02	1.52	125,821	375
Q*	n.a.	n.a.	-0.42	17.27	n.a.	n.a.	65.87	2.96	78,092	400
RA	n.a.	1.40	3.74	7.94	2.87	2.43	120.28	1.32	51,882	328
SIMECB	0.00	-4.58	-5.63	15.54	9.87	9.85	126.51	1.25	78,638	498
SORIANAB	n.a.	n.a.	n.a.	15.18	7.41	5.77	n.a.	n.a.	55,800	17,369
SPORTS	1.84	1.52	3.22	20.38	4.56	3.25	2.68	2.99	1,928	236
TLEVISACPO	4.15	2.18	8.99	n.a.	4.14	4.96	38.96	0.23	23,130	2,617
TRAXIONA	3.18	2.93	7.55	30.03	4.28	4.60	26.41	0.50	7,192	542
VESTA*	4.34	3.37	3.39	6.73	15.95	14.97	67.95	1.03	67,018	894
VOLARA	5.36	4.23	223.60	n.a.	5.21	3.78	0.68	21.68	17,210	1,150
WALMEX*	0.81	0.55	0.74	18.95	9.89	10.01	14.49	3.74	927,082	17,137