# Renta Variable

## Resumen de Estimados

| Emisora | Último Precio | Rend. acumulado 7 días | 30 días | Año | 12 m | Márgenes EBITDA | EBIT | NETO | EV/EBITDA Actual | 2025 | 2024 |
|---|---|---|---|---|---|---|---|---|---|---|---|
| IPYC | 71,205 | -0.26% | 6.3% | 10.7% | 13.9% | 26.68% | 16.47% | 9.09% | 5.53 | 5.55 | 5.00 |
| AC* | 243.78 | 3.8% | 19.5% | 25.1% | 32.5% | 20.31% | 16.14% | 7.59% | 7.94 | 8.07 | 7.22 |
| SIGMAFA | 20.60 | 0.3% | 8.3% | 30.9% | 43.4% | 12.04% | 9.28% | 3.50% | 7.57 | 6.54 | 8.56 |
| ALPEKA | 13.00 | -5.0% | -16.7% | 40.4% | 41.3% | 13.64% | 10.52% | 6.44% | 4.39 | 7.96 | 7.16 |
| ALSEA* | 57.29 | -0.3% | 15.6% | 6.3% | 15.2% | 20.54% | 9.98% | 2.55% | 4.52 | 4.89 | 4.68 |
| AMXB | 23.56 | -1.7% | 18.4% | 26.5% | 10.7% | 40.76% | 22.79% | 9.69% | 4.81 | 4.97 | 3.58 |
| ARA* | 5.25 | 1.5% | -0.9% | 40.4% | 55.8% | 10.64% | 8.84% | 7.73% | 6.69 | 5.42 | 5.19 |
| ASURB | 500.38 | 1.6% | 15.9% | -13.6% | -10.3% | 46.38% | 37.33% | 20.72% | 10.28 | 10.13 | 8.12 |
| AUTLANB | 6.79 | 0.0% | -4.8% | -5.8% | -6.6% | 10.08% | -0.11% | -3.09% | 7.80 | 9.71 | 7.14 |
| AXTELCPO | 3.60 | 0.0% | -0.8% | 25.0% | 26.8% | 24.44% | 8.52% | 0.55% | 27.44 | 4.26 | 3.63 |
| BBAJIOO | 55.60 | -0.7% | -2.4% | 22.3% | 19.1% | n.a. | 37.67% | 26.98% | n.a. | n.a. | n.a. |
| BIMBOA | 70.42 | -0.7% | 22.6% | 19.1% | 15.2% | 15.57% | 9.80% | 3.87% | 6.68 | 7.38 | 7.46 |
| BOLSAA | 38.64 | 3.1% | 7.9% | 4.4% | 13.6% | 54.74% | 47.80% | 34.19% | 6.83 | 7.01 | 6.57 |
| CEMEXCPO | 19.64 | -2.8% | 9.1% | -5.0% | 5.2% | 22.14% | 14.77% | 8.88% | 6.56 | 9.84 | 4.57 |
| CHDRAUIB | 110.81 | 2.2% | 26.2% | -10.1% | -18.6% | 8.68% | 5.28% | 2.28% | 5.45 | 6.67 | 7.20 |
| CMOCTEZ* | 85.00 | -1.2% | -1.3% | 3.7% | 4.9% | 46.41% | 42.79% | 32.31% | 5.96 | 6.94 | 6.69 |
| CUERVO* | 13.35 | -4.7% | -7.7% | -35.5% | -41.1% | 15.74% | 12.01% | 6.84% | 8.36 | 7.66 | 11.52 |
| CULTIBAB | 9.50 | 5.6% | -3.3% | -20.8% | -13.8% | -537.39% | -637.74% | 1361.89% | n.a. | 78.49 | 78.49 |
| DINEB | 22.50 | 0.0% | 1.8% | 4.7% | 4.7% | 2.29% | 0.45% | -67.05% | 46.21 | 63.67 | 22.22 |
| FEMSAUBD | 243.73 | 0.9% | 9.7% | 34.0% | 41.7% | 14.50% | 8.17% | 2.89% | 6.93 | 7.08 | 7.15 |
| GAPB | 438.48 | -0.6% | 20.1% | -7.3% | 10.6% | 51.98% | 43.26% | 23.70% | 11.59 | 13.31 | 12.26 |
| GCARSOA1 | 170.51 | 1.5% | 9.7% | 44.6% | 34.2% | 13.59% | 10.16% | 5.37% | 14.54 | 12.05 | 10.25 |
| GCC* | 172.80 | -2.7% | -1.0% | -5.4% | -2.8% | 33.91% | 25.58% | 13.63% | 5.67 | 6.38 | 5.54 |
| GENTERA* | 36.55 | -2.4% | -6.2% | -20.7% | -14.7% | n.a. | 25.39% | 16.45% | n.a. | n.a. | n.a. |
| GFINBURO | 45.14 | 0.1% | 1.4% | 3.6% | 4.9% | 64.21% | 36.31% | 15.13% | 2.85 | 2.67 | 2.73 |
| GFNORTEO | 205.54 | -1.4% | 4.6% | 23.1% | 17.1% | 62.19% | 30.90% | 13.19% | 3.49 | 2.77 | 2.54 |
| GISSAA | 12.78 | 3.9% | -0.2% | -8.7% | -5.3% | 9.99% | 1.25% | -1.17% | 4.86 | 5.07 | 4.70 |
| GMEXICOB | 220.49 | 1.3% | -10.0% | 30.3% | 41.5% | 60.24% | 54.16% | 31.64% | 7.49 | 7.76 | 4.90 |
| GRUMAB | 272.85 | 4.3% | 13.1% | -12.1% | -13.4% | 16.98% | 13.25% | 7.97% | 5.36 | 6.48 | 6.15 |
| HERDEZ* | 52.52 | -1.9% | -7.0% | -37.1% | -26.7% | 8.50% | 5.24% | 8.86% | 8.76 | 6.83 | 5.29 |
| HOTEL* | 5.03 | 0.6% | -1.4% | 26.4% | 34.1% | 16.14% | 3.83% | -6.32% | 18.52 | 11.19 | 8.29 |
| ICHB | 169.99 | 0.0% | -3.1% | -5.5% | 0.0% | 17.28% | 13.24% | 17.24% | 7.69 | 9.19 | 7.63 |
| KIMBERA | 38.70 | -2.7% | -1.3% | 0.8% | 6.3% | 25.52% | 21.85% | 12.54% | 8.47 | 8.98 | 6.78 |
| KOFUBL | 223.25 | 5.1% | 5.3% | 30.5% | 38.3% | 20.90% | 14.73% | 7.81% | 7.62 | 7.54 | 7.52 |
| KUOB | 51.00 | 0.0% | 3.7% | -15.0% | 0.0% | 8.15% | 2.43% | -2.13% | 11.48 | 10.03 | 12.71 |
| LABB | 15.31 | -4.0% | 15.0% | -14.4% | -14.7% | 21.20% | 19.20% | 11.45% | 4.73 | 5.47 | 6.85 |
| LACOMERUBC | 30.27 | -1.6% | -7.5% | -21.3% | -25.0% | 9.16% | 5.85% | 4.11% | 7.17 | 5.82 | 5.99 |
| LIVEPOLC-1 | 104.13 | 1.2% | 2.1% | 3.9% | 9.3% | 14.11% | 10.83% | 6.89% | 4.99 | 4.82 | 4.14 |
| MEGACPO | 58.87 | 0.1% | 10.4% | 13.8% | 10.1% | 50.25% | 18.51% | 8.56% | n.a. | 4.20 | 3.57 |
| MFRISCOA-1 | 18.20 | -1.5% | 5.5% | 105.4% | 121.1% | 63.71% | 55.56% | 30.79% | 8.63 | 9.71 | 8.98 |
| NEMAKA | 3.18 | -2.5% | 2.3% | -11.9% | -19.1% | 9.16% | 1.67% | 0.01% | 4.67 | 4.01 | 3.54 |
| OMAB | 252.90 | -1.0% | 22.5% | 3.8% | 4.5% | 58.49% | 53.40% | 31.85% | 9.41 | 10.76 | 9.05 |
| ORBIA* | 22.12 | -0.9% | -3.6% | 41.8% | 22.0% | 15.12% | 7.33% | 1.73% | 5.85 | 6.34 | 5.51 |
| PE&OLES* | 761.38 | -6.3% | -15.1% | -19.6% | 1.7% | 45.11% | 38.12% | 13.99% | 3.81 | 6.86 | 4.31 |
| PINFRA* | 309.95 | 2.2% | 7.4% | 15.9% | 24.3% | 49.76% | 45.99% | 45.20% | 6.15 | 3.85 | 5.53 |
| Q* | 195.44 | 0.1% | 16.2% | 4.7% | 14.1% | n.a. | 13.04% | 9.08% | n.a. | n.a. | n.a. |
| RA | 157.36 | -0.5% | 7.4% | 10.3% | 9.7% | 68.54% | 42.53% | 18.56% | 3.26 | 2.87 | 2.43 |
| SIMECB | 160.00 | 1.3% | -8.6% | -12.1% | -11.1% | 16.34% | 12.38% | 20.40% | 9.11 | 9.87 | 9.85 |
| SORIANAB | 29.00 | -6.5% | -12.4% | -29.1% | 6.2% | 5.68% | 3.10% | 1.14% | 7.15 | 7.41 | 5.77 |
| SPORTS | 8.25 | 3.1% | -0.5% | -17.5% | -13.8% | 38.46% | 17.65% | 5.64% | 3.80 | 4.56 | 3.25 |
| TLEVISACPO | 8.25 | -6.7% | 1.9% | -21.4% | -25.3% | 34.52% | 4.84% | 6.27% | 3.63 | 4.14 | 4.96 |
| TRAXIONA | 13.21 | -0.4% | 1.4% | -13.3% | -3.9% | 12.87% | 4.71% | 0.16% | 4.31 | 4.28 | 4.60 |
| VESTA* | 69.19 | -1.5% | 9.4% | 25.6% | 23.2% | 78.31% | 77.66% | 139.06% | 14.98 | 15.95 | 14.97 |
| VOLARA | 14.77 | 0.1% | 32.1% | -7.6% | 21.7% | 20.09% | 3.25% | -2.55% | 5.30 | 5.21 | 3.78 |
| WALMEX* | 54.88 | 1.4% | 16.7% | -2.2% | -10.6% | 10.20% | 7.51% | 4.43% | 8.18 | 9.89 | 10.01 |

# Renta Variable

## Resumen de Estimados

| Emisora | Deuda Total / EBITDA | Deuda Neta / EBITDA | Deuda Neta / EBIT | P/U Actual | P/U 2025 | P/U 2024 | VLPA | P/VL | Valor Mercado | Acciones (millones) |
|---|---|---|---|---|---|---|---|---|---|---|
| IPYC | 2.02 | 1.32 | 1.32 | 14.55 | 5.55 | 5.00 | 28710.53 | 2.48 | 8,851,459 | n.a. |
| AC* | 1.30 | 0.72 | 0.92 | 22.43 | 8.07 | 7.22 | 79.39 | 3.07 | 413,985 | 1,694 |
| SIGMAFA | 3.05 | 2.49 | 3.27 | 18.39 | 6.54 | 8.56 | 3.22 | 6.39 | 114,506 | 5,554 |
| ALPEKA | 2.52 | 2.02 | 2.97 | 6.98 | 7.96 | 7.16 | 14.00 | 0.93 | 27,286 | 2,085 |
| ALSEA* | 2.84 | 2.49 | 5.18 | 24.39 | 4.89 | 4.68 | 11.84 | 4.84 | 45,112 | 790 |
| AMXB | 1.87 | 1.68 | 3.12 | 15.58 | 4.97 | 3.58 | 6.74 | 3.50 | 1,406,556 | 59,747 |
| ARA* | 2.50 | 0.63 | 0.77 | 6.92 | 5.42 | 5.19 | 13.68 | 0.38 | 6,371 | 1,212 |
| ASURB | 4.53 | 3.52 | 4.31 | 15.04 | 10.13 | 8.12 | 149.80 | 3.34 | 150,114 | 300 |
| AUTLANB | 4.84 | 4.37 | n.a. | n.a. | 9.71 | 7.14 | 12.75 | 0.53 | 2,196 | 315 |
| AXTELCPO | 3.07 | 2.80 | 10.51 | 237.70 | 4.26 | 3.63 | 0.14 | 26.57 | 10,008 | 19,460 |
| BBAJIOO | n.a. | n.a. | -1.65 | 8.17 | n.a. | n.a. | 41.39 | 1.34 | 66,160 | 1,190 |
| BIMBOA | 3.11 | 2.82 | 4.72 | 24.08 | 7.38 | 7.46 | 28.75 | 2.45 | 301,130 | 4,285 |
| BOLSAA | 0.14 | -1.27 | -1.43 | 13.25 | 7.01 | 6.57 | 13.85 | 2.79 | 21,313 | 552 |
| CEMEXCPO | 2.07 | 1.74 | 3.21 | 22.30 | 9.84 | 4.57 | 16.50 | 1.19 | 297,300 | 14,508 |
| CHDRAUIB | 2.41 | 2.02 | 3.32 | 16.93 | 6.67 | 7.20 | 56.64 | 1.96 | 106,293 | 959 |
| CMOCTEZ* | 0.03 | -0.94 | -1.02 | 9.82 | 6.94 | 6.69 | 22.41 | 3.79 | 75,215 | 846 |
| CUERVO* | 2.83 | 1.28 | 1.59 | 12.63 | 7.66 | 11.52 | 19.42 | 0.69 | 47,942 | 3,591 |
| CULTIBAB | n.a. | n.a. | n.a. | 7.96 | 78.49 | 78.49 | 23.67 | 0.40 | 6,462 | 680 |
| DINEB | 8.32 | 7.98 | 8.65 | 49.71 | 63.67 | 22.22 | 5.65 | 3.98 | 14,304 | 636 |
| FEMSAUBD | 1.84 | 1.04 | 1.65 | 29.28 | 7.08 | 7.15 | 65.57 | 3.72 | 747,633 | 3,386 |
| GAPB | 2.95 | 1.92 | 2.31 | 23.09 | 13.31 | 12.26 | 93.71 | 4.68 | 260,904 | 595 |
| GCARSOA1 | 2.10 | 1.11 | 1.50 | 36.30 | 12.05 | 10.25 | 61.47 | 2.77 | 384,019 | 2,252 |
| GCC* | 1.36 | -0.39 | -0.52 | 11.38 | 6.38 | 5.54 | 142.59 | 1.21 | 58,303 | 314 |
| GENTERA* | n.a. | n.a. | 2.03 | 6.50 | n.a. | n.a. | 24.82 | 1.47 | 57,721 | 1,579 |
| GFINBURO | n.a. | 0.13 | 0.35 | 11.12 | 2.67 | 2.73 | 48.39 | 0.93 | 269,649 | 5,974 |
| GFNORTEO | n.a. | 1.72 | 5.95 | 9.17 | 2.77 | 2.54 | 93.27 | 2.20 | 578,216 | 2,780 |
| GISSAA | 2.84 | 2.46 | 20.42 | n.a. | 5.07 | 4.70 | 32.31 | 0.40 | 3,870 | 303 |
| GMEXICOB | 1.03 | 0.00 | 0.00 | 12.91 | 7.76 | 4.90 | 63.39 | 3.48 | 1,716,515 | 7,785 |
| GRUMAB | 1.91 | 1.38 | 1.79 | 10.54 | 6.48 | 6.15 | 128.06 | 2.13 | 90,455 | 332 |
| HERDEZ* | 2.56 | 0.37 | 0.49 | 13.10 | 6.83 | 5.29 | 57.96 | 0.91 | 16,891 | 321 |
| HOTEL* | 6.85 | 6.08 | 32.78 | 503.00 | 11.19 | 8.29 | 7.37 | 0.68 | 3,602 | 715 |
| ICHB | 0.00 | -4.44 | -5.49 | 17.12 | 9.19 | 7.63 | 148.28 | 1.15 | 74,213 | 405 |
| KIMBERA | 2.20 | 0.84 | 0.97 | 14.43 | 8.98 | 6.78 | 1.79 | 21.63 | 112,861 | 3,001 |
| KOFUBL | 1.54 | 0.78 | 1.07 | 19.32 | 7.54 | 7.52 | 71.91 | 3.10 | 469,011 | 2,101 |
| KUOB | 3.58 | 2.81 | 10.72 | n.a. | 10.03 | 12.71 | 39.25 | 1.30 | 22,281 | 435 |
| LABB | 2.13 | 1.41 | 1.56 | 8.67 | 5.47 | 6.85 | 12.24 | 1.25 | 15,310 | 1,000 |
| LACOMERUBC | 0.52 | 0.32 | 0.47 | 13.60 | 5.82 | 5.99 | 31.75 | 0.95 | 26,444 | 1,081 |
| LIVEPOLC-1 | 1.63 | 1.04 | 1.27 | 7.75 | 4.82 | 4.14 | 136.26 | 0.76 | 145,338 | 1,338 |
| MEGACPO | n.a. | n.a. | n.a. | n.a. | 4.20 | 3.57 | 39.99 | 1.47 | 50,263 | 846 |
| MFRISCOA-1 | 0.56 | 0.41 | 0.48 | 18.04 | 9.71 | 8.98 | 1.90 | 9.58 | 110,033 | 6,046 |
| NEMAKA | 4.37 | 3.69 | 49.12 | n.a. | 4.01 | 3.54 | 10.90 | 0.29 | 9,000 | 2,834 |
| OMAB | 1.47 | 1.08 | 1.19 | 17.87 | 10.76 | 9.05 | 27.60 | 9.16 | 98,659 | 386 |
| ORBIA* | 4.56 | 3.79 | 7.84 | n.a. | 6.34 | 5.51 | 21.23 | 1.04 | 43,532 | 1,968 |
| PE&OLES* | 0.55 | -0.13 | -0.15 | 7.44 | 6.86 | 4.31 | 336.12 | 2.27 | 302,630 | 397 |
| PINFRA* | 0.77 | -2.17 | -2.34 | 16.13 | 3.85 | 5.53 | 200.02 | 1.55 | 128,592 | 375 |
| Q* | n.a. | n.a. | -0.42 | 17.29 | n.a. | n.a. | 65.87 | 2.97 | 78,176 | 400 |
| RA | n.a. | 1.40 | 3.74 | 7.90 | 2.87 | 2.43 | 120.27 | 1.31 | 51,603 | 328 |
| SIMECB | 0.00 | -4.58 | -5.63 | 15.74 | 9.87 | 9.85 | 126.51 | 1.26 | 79,633 | 498 |
| SORIANAB | 2.08 | 1.81 | 2.83 | 14.20 | 7.41 | 5.77 | 49.15 | 0.59 | 52,200 | 1,769 |
| SPORTS | 1.84 | 1.52 | 3.22 | 21.01 | 4.56 | 3.25 | 2.68 | 3.08 | 1,988 | 236 |
| TLEVISACPO | 4.15 | 2.18 | 8.99 | n.a. | 4.14 | 4.96 | 38.95 | 0.21 | 21,586 | 2,617 |
| TRAXIONA | 3.18 | 2.93 | 7.55 | 29.92 | 4.28 | 4.60 | 26.41 | 0.50 | 7,165 | 542 |
| VESTA* | 4.34 | 3.37 | 3.39 | 6.66 | 15.95 | 14.97 | 67.67 | 1.02 | 66,044 | 894 |
| VOLARA | 5.36 | 4.23 | 223.60 | n.a. | 5.21 | 3.78 | 0.68 | 21.79 | 17,221 | 1,150 |
| WALMEX* | 0.81 | 0.55 | 0.74 | 19.21 | 9.89 | 10.01 | 14.49 | 3.79 | 939,049 | 17,137 |